

FINANCIAL GOAL WORKSHEET

I currently earn \$ _____ and I would like to earn \$ _____ by DATE _____.

I currently invest \$ _____ every year and I would like to invest \$ _____ each year, beginning by DATE _____.

I currently save \$ _____ every year and I would like my savings to equal \$ _____ by DATE _____.

I currently give \$ _____ every year and I would like my annual giving to equal \$ _____ by DATE _____.

I currently have _____ streams of income and I would like to have _____ streams of income by DATE _____.

I am grateful for all that I have and aware that I am surrounded by abundance.

name & date